March 1, 2025

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)

Scrip Code: 532102

Dear Sir/Madam,

We would like to inform that the Company has entered into Technical and Services Agreement dated 1st March 2025 with SBEC Systems (India) Limited to get Engineering and Consultancy services for designing sugar plants, expansion/ modernization of existing sugar plants and integration of co-generation facilities.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as **Annexure – A.**

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

Ankit Bisht
Company Secretary & Compliance Officer
SBEC Sugar Limited

Encl: As above

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	SBEC Systems (India) Limited
2	Purpose of entering into the agreement	To get engineering and consultancy services for designing sugar plants, expansion/ modernization of existing sugar plants and integration of co-generation facilities from SBEC Systems (India) Limited.
3	Size of the agreement	Agreement will be for a period of Seven years and SBEC Sugar Limited will pay Consultancy Charges at the rate of 0.5% per annum of total turnover of sugar, molasses, bagasse and its products on monthly basis w.e.f 1st March, 2025. SBEC Sugar will make the Payment on monthly basis after withholding tax on invoice raised by SBEC Systems within a period of 10 (Ten Days) days from the date of invoice.
4	Shareholding, if any, in the entity with whom the agreement is executed	SBEC Systems India Limited holds 1,42,30,884 (29.86%) equity shares.
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of	Yes, Promoter Group

	relationship	
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	Yes, at Arm Length.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	N.A
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.